

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
)
DIAMOND SPORTS GROUP, LLC, <i>et al.</i> , ¹) Case No. 23-90116 (CML)
)
Debtors.) (Jointly Administered)
)

**TWENTIETH MONTHLY FEE STATEMENT OF PAUL, WEISS, RIFKIND,
WHARTON & GARRISON LLP, AS COUNSEL TO THE DEBTORS FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM NOVEBER 1, 2024, THROUGH NOVEMBER 13, 2024**

Name of Applicant:	Paul, Weiss, Rifkind, Wharton & Garrison LLP, as Counsel to the Debtors
Date of Retention:	May 3, 2023, effective as of the Petition Date
Application Period:	November 1, 2024, through and including November 13, 2024
Interim Fees Incurred:	\$992,280.50
Interim Payment of Fees Requested (80%):	\$793,824.40
Interim Expenses Incurred:	\$26,187.64
Total Fees and Expenses Due:	\$820,012.04

Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this *Twentieth Monthly Fee Statement* (this “Fee Statement”) for the period of November 1, 2024, through November 13, 2024 (the “Application Period”), in accordance with the *Order Establishing*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

Procedures for Interim Compensation and Reimbursement of Expenses for Professionals
[Docket No. 512] (the “Interim Compensation Order”).

Paul, Weiss requests compensation for professional services rendered in the amount of \$992,280.50 (the “Fees”) and reimbursement of out-of-pocket expenses incurred in the amount of \$26,187.64 (the “Expenses”) during the Application Period. Eighty percent (80%) of the Fees equals \$793,824.40 and one hundred percent (100%) of the Expenses equals \$26,187.64 for a total requested amount of \$820,012.04. Summaries of the calculations for these fees by project category and expenses are attached hereto as Exhibit 1 and Exhibit 2, respectively. A summary of the time expended by Paul, Weiss’ attorneys and support staff, together with their respective hourly rates, is attached hereto as Exhibit 3. Paul, Weiss’ invoice for the Application Period is attached hereto as Exhibit 4.

Notice

The Debtors will provide notice of this Fee Statement to the Application Recipients (as defined in the Interim Compensation Order).

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WHEREFORE, Paul, Weiss respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought), in the amount of \$793,824.40 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$26,187.64 in the total amount of \$820,012.04.

New York, New York

January 3, 2025

Respectfully submitted,

/s/ Joseph M. Graham

**PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP**

Brian S. Hermann (admitted *pro hac vice*)

Joseph M. Graham (admitted *pro hac vice*)

Alice Nofzinger (admitted *pro hac vice*)

1285 Avenue of the Americas

New York, New York 10019

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

bhermann@paulweiss.com

jgraham@paulweiss.com

anofzinger@paulweiss.com

*Counsel to the Debtors
and Debtors in Possession*

EXHIBIT 1**SUMMARY OF TIME EXPENDED BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees Requested (\$)
Business Operations (03)	28.80	41,879.50
Case Administration (04)	35.40	38,740.50
Cash Collateral, DIP Financing, Exit Financing (05)	204.40	300,503.50
Claims Administration and Objections (07)	12.10	14,307.00
Corporate and Securities Matters (08)	32.60	45,054.00
Corporate Governance and Board Matters (09)	1.50	2,926.50
Creditor and Stakeholders Issues (11)	12.80	19,276.00
Employee Matters (12)	17.50	26,010.00
Executory Contracts and Unexpired Leases (13)	20.60	32,265.00
Non-Working Travel Time (15)	19.30	25,531.50
Plan and Disclosure Statement (16)	319.10	422,395.50
Retention/Fee Applications - Non-PW (17)	0.10	82.50
Retention/Fee Applications - PW (18)	7.80	8,456.00
Strategic Advice (19)	2.50	4,035.00
Tax Matters (20)	6.20	10,818.00
TOTAL	720.70	992,280.50

EXHIBIT 2**SUMMARY OF OUT-OF-POCKET EXPENSES**

Expense Category	Amount (\$)
Communications	44.00
Corporate Services	17,563.60
Information Retrieval Services	4,360.92
Local Transportation Expenses	429.18
Out-of-Town Travel	3,789.94
TOTAL	26,187.64

EXHIBIT 3**SUMMARY OF TIME EXPENDED BY ATTORNEYS AND SUPPORT STAFF**

Professional	Title	Department	Year Admitted	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Peter E. Fisch	Partner	Real Estate	1990	2,175.00	0.80	1,740.00
Charles H. Googe	Partner	Corporate	1988	2,175.00	2.60	5,655.00
Brian Hermann	Partner	Restructuring	1997	2,175.00	20.20	43,935.00
David Huntington	Partner	Corporate	1997	2,175.00	0.50	1,087.50
Charles J. Pesant	Partner	Corporate	2003	2,095.00	6.40	13,408.00
Brian Krause	Partner	Tax	2006	1,995.00	6.00	11,970.00
Gregory Laufer	Partner	Litigation	2008	1,955.00	1.10	2,150.50
Rebecca Coccato	Partner	Executive Compensation	2000	1,845.00	4.00	7,380.00
Joseph (Joe) Graham	Partner	Restructuring	2011	1,695.00	86.70	146,956.50
Kristiina Leskinen	Partner	Corporate	2015	1,695.00	9.70	16,441.50
Mary-Ann Awada	Counsel	Corporate	2015	1,650.00	44.60	73,590.00
Hilary Christian	Counsel	Corporate	2012	1,650.00	16.40	27,060.00
Audrey Paquet	Counsel	Litigation	2016	1,650.00	1.10	1,815.00
David E. Sobel	Counsel	Corporate	2011	1,650.00	0.70	1,155.00
Brianna van Kan	Counsel	Corporate	2016	1,650.00	4.20	6,930.00
Hailey Ferber	Associate	Entertainment	2012	1,380.00	16.90	23,322.00
Alice Nofzinger	Associate	Restructuring	2017	1,380.00	97.00	133,860.00
Zain U. Haq	Associate	Corporate	2019	1,355.00	29.60	40,108.00
Marissa A. McDonough	Associate	Corporate	2018	1,355.00	8.00	10,840.00
Xu Pang	Associate	Restructuring	2018	1,355.00	29.00	39,295.00
Monica Hanna	Associate	Corporate	2020	1,315.00	59.70	78,505.50
David Weiss	Associate	Restructuring	2019	1,315.00	66.50	87,447.50
Scott Grundei	Associate	Tax	2020	1,270.00	3.70	4,699.00
Mary Boci	Associate	Corporate	2022	1,225.00	9.70	11,882.50
Joseph D. Boris	Associate	Corporate	2021	1,225.00	6.20	7,595.00
Austin Kuhn	Associate	Corporate	2021	1,225.00	2.90	3,552.50
John Marcin	Associate	Restructuring	2021	1,225.00	60.40	73,990.00

Professional	Title	Department	Year Admitted	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Marcelo Roman	Associate	Executive Compensation	2021	1,125.00	2.40	2,700.00
Sarah Schofield	Associate	Corporate	2022	1,125.00	13.90	15,637.50
Dolan Bortner	Associate	Restructuring	2023	995.00	41.10	40,894.50
Bailey Cook	Associate	Restructuring	—	825.00	65.20	53,790.00
Gabriel T. McClary	Associate	Corporate	—	825.00	1.20	990.00
Victoria Vigo	Associate	Corporate	—	825.00	2.30	1,897.50
TOTAL					720.70	992,280.50

EXHIBIT 4

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP INVOICE

Diamond Sports Group, LLC
3003 Exposition Blvd
Santa Monica, CA 90404

NEW YORK

December 27, 2024

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1490172

IN ACCOUNT WITH

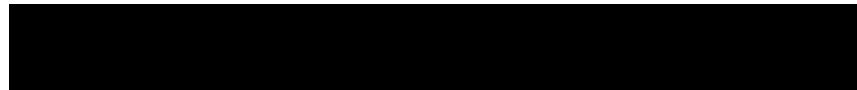
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered through November
13, 2024 in connection with Diamond Sports - Chapter 11 Cases. \$ 992,280.50

Disbursements and other charges posted through November 13, 2024:

Communications	44.00
Corporate Services	17,563.60
Information Retrieval Services	4,360.92
Local Transportation Expenses	429.18
Out-of-Town Travel	3,789.94
	<u>26,187.64</u>
Total Amount Due:	<u>\$ 1,018,468.14</u>



Client: 023851 Diamond Sports Group
Matter: 00005 Diamond Sports - Chapter 11 Cases

Invoice #: 1490172
Date: 12/27/2024

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Coccaro, Rebecca	ECP	Partner	11/01/24	11/12/24	4.00
Fisch, Peter E	RE	Partner	11/02/24	11/02/24	0.80
Googe, Charles H	Corp	Partner	11/01/24	11/12/24	2.60
Graham, Joseph (Joe)	Rstr	Partner	11/01/24	11/13/24	86.70
Hermann, Brian	Rstr	Partner	11/01/24	11/13/24	20.20
Huntington, David	Corp	Partner	11/12/24	11/12/24	0.50
Krause, Brian	Tax	Partner	11/02/24	11/12/24	6.00
Laufer, Gregory	Lit	Partner	11/05/24	11/12/24	1.10
Leskinen, Kristiina	Corp	Partner	11/06/24	11/12/24	9.70
Pesant, Charles J	Corp	Partner	11/05/24	11/13/24	6.40
Awada, Mary-Ann	Corp	Counsel	11/01/24	11/13/24	44.60
Christian, Hilary	Corp	Counsel	11/01/24	11/13/24	16.40
Paquet, Audrey	Lit	Counsel	11/11/24	11/11/24	1.10
Sobel, David E.	Corp	Counsel	11/01/24	11/12/24	0.70
van Kan, Brianna	Corp	Counsel	11/01/24	11/12/24	4.20
Boci, Mary	Corp	Associate	11/08/24	11/13/24	9.70
Boris, Joseph D	Corp	Associate	11/01/24	11/11/24	6.20
Bortner, Dolan	Rstr	Associate	11/05/24	11/13/24	41.10
Cook, Bailey S.	Rstr	Associate	11/01/24	11/13/24	65.20
Ferber, Hailey	Ent	Associate	11/01/24	11/12/24	16.90
Grundei, Scott	Tax	Associate	11/01/24	11/12/24	3.70
Hanna, Monica	Corp	Associate	11/01/24	11/13/24	59.70
Haq, Zain U.	Corp	Associate	11/01/24	11/13/24	29.60
Kuhn, Austin	Corp	Associate	11/01/24	11/13/24	2.90
Marcin, John	Rstr	Associate	11/01/24	11/13/24	60.40
McClary, Gabriel T	Corp	Associate	11/04/24	11/07/24	1.20
McDonough, Marissa A.	Corp	Associate	11/05/24	11/12/24	8.00
Nofzinger, Alice	Rstr	Associate	11/01/24	11/13/24	97.00
Pang, Xu	Rstr	Associate	11/01/24	11/13/24	29.00
Roman, Marcelo	ECP	Associate	11/04/24	11/08/24	2.40
Schofield, Sarah	Corp	Associate	11/01/24	11/12/24	13.90
Vigo, Victoria	Corp	Associate	11/07/24	11/11/24	2.30
Weiss, David	Rstr	Associate	11/01/24	11/13/24	66.50
TOTAL					720.70

TIME DETAIL

Name	Dept	Title	Date	Task	Description	Hours
Nofzinger, Alice	Rstr	Associate	11/01/24	DSGC03	Correspond with Company re audit matter.	0.10

Client: 023851 Diamond Sports Group
Matter: 00005 Diamond Sports - Chapter 11 Cases

Invoice #: 1490172
Date: 12/27/2024

Name	Dept	Title	Date	Task	Description	Hours
Graham, Joseph (Joe)	Rstr	Partner	11/01/24	DSGC03	Review, analyze issues re JV matters (.2); conference with client re same (.4); correspond with client re same, next steps (.2); correspond with client re MSA (.1); correspond with Proskauer re naming rights agreement (.1).	1.00
Graham, Joseph (Joe)	Rstr	Partner	11/02/24	DSGC03	Correspond with client re JV agreement matters.	0.20
Graham, Joseph (Joe)	Rstr	Partner	11/03/24	DSGC03	Review, comment on JV agreements (.3); correspond with client, Jenner, PW teams re same (.4).	0.70
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC03	Review, comment on JV materials (.2); correspond with client, WH, PW teams re same (.4); conference with client, A. Goldman re structuring matters (.7); conference with A. Goldman, client re follow up considerations (.4); correspond with PW team re separation, IP issues (.1).	1.80
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC03	Correspond with PW team re IP matters.	0.20
Ferber, Hailey	Ent	Associate	11/04/24	DSGC03	Review, analyze naming rights precedent.	4.70
Graham, Joseph (Joe)	Rstr	Partner	11/05/24	DSGC03	Review, analyze matters re JVs, next steps.	0.20
Ferber, Hailey	Ent	Associate	11/05/24	DSGC03	Call with M. McDonough re naming rights agreement (1.2); review, analyze precedent re same (3.3); review, revise chart re same (.9).	5.40
Laufer, Gregory	Lit	Partner	11/05/24	DSGC03	Review, analyze MSA issue.	0.20
McDonough, Marissa A.	Corp	Associate	11/05/24	DSGC03	Call with H. Ferber re naming rights agreement (1.2); draft summary chart re same (2.1).	3.30
McDonough, Marissa A.	Corp	Associate	11/06/24	DSGC03	Prepare summary of long form naming rights agreement.	2.10
Graham, Joseph (Joe)	Rstr	Partner	11/06/24	DSGC03	Review, analyze operation issues (.2); conference with D. Preschlack re same (.1); correspond with client, WH teams re same (.2).	0.50
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC03	Review, comment on 2015.3 report (.3); correspond with Alix re same (.1); correspond with P. Gharabegian re IP matter (.1).	0.50
Ferber, Hailey	Ent	Associate	11/06/24	DSGC03	Revise naming rights chart (1.9); correspond with PW team re same (1.3); review, analyze precedent re same (1.7).	4.90
van Kan, Brianna	Corp	Counsel	11/06/24	DSGC03	Correspond with Company, PW team re IP portfolio.	0.50
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC03	Review, analyze MSA.	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/08/24	DSGC03	Correspond with client, PW team re JV diligence matters (.2); review, comment on redactions re same (.1).	0.30
Leskinen, Kristiina	Corp	Partner	11/08/24	DSGC03	Correspond with PW team re MSA issues.	0.60
van Kan, Brianna	Corp	Counsel	11/10/24	DSGC03	Coordinate review of customer list transfer proposals.	0.20
Paquet, Audrey	Lit	Counsel	11/11/24	DSGC03	Review, revise letter agreement re team arrangements (.8); correspond with J. Graham re same (.3).	1.10

Client: 023851 Diamond Sports Group
Matter: 00005 Diamond Sports - Chapter 11 Cases

Invoice #: 1490172
Date: 12/27/2024

Name	Dept	Title	Date	Task	Description	Hours
Cook, Bailey S.	Rstr	Associate	11/01/24	DSGC04	Correspond with Kroll re works in process (.2); correspond with Alix re works in process (.2); correspond with A. Nofzinger re deadlines (.3).	0.70
Cook, Bailey S.	Rstr	Associate	11/02/24	DSGC04	Update work in process tracker.	0.20
Nofzinger, Alice	Rstr	Associate	11/02/24	DSGC04	Update work in process tracker.	0.30
Cook, Bailey S.	Rstr	Associate	11/03/24	DSGC04	Update work in process tracker (.5); prepare for call with PH (.3).	0.80
Marcin, John	Rstr	Associate	11/03/24	DSGC04	Review, comment on work in process tracker.	0.20
Marcin, John	Rstr	Associate	11/04/24	DSGC04	Review, comment on work in process tracker.	0.40
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC04	Review, revise work in process tracker.	0.20
Weiss, David	Rstr	Associate	11/04/24	DSGC04	Review, comment on work in process tracker.	0.20
Cook, Bailey S.	Rstr	Associate	11/04/24	DSGC04	Update work in process tracker (.7); prepare for call with PH (.8).	1.50
Cook, Bailey S.	Rstr	Associate	11/05/24	DSGC04	Update work in process tracker (1.7); prepare for call with PH (.2); conference with PH team re documentation (.4); conference with PW restructuring team re case updates, next steps (1.0).	3.30
Pang, Xu	Rstr	Associate	11/05/24	DSGC04	Conference with Alix team re works in process (partial) (.3); conference with PW restructuring team re case updates, next steps (.9).	1.20
Bortner, Dolan	Rstr	Associate	11/05/24	DSGC04	Conference with PW bankruptcy team re updates, work in process, next steps (1.0); prepare for same (.4).	1.40
Graham, Joseph (Joe)	Rstr	Partner	11/05/24	DSGC04	Conference with Alix teams re works in process (.4); conference with PW restructuring team re case updates, next steps (.9).	1.30
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC04	Conference with Alix, PW teams re updates, next steps (.5); conference with PW bankruptcy team re updates, work in process, next steps (.9).	1.40
Weiss, David	Rstr	Associate	11/05/24	DSGC04	Conference with PW restructuring team re case updates, next steps (partial).	0.60
Marcin, John	Rstr	Associate	11/05/24	DSGC04	Call with Alix team re works in process (.5); conference with PW restructuring team re case updates, next steps (.9); review, comment on work in process tracker (.7).	2.10
Cook, Bailey S.	Rstr	Associate	11/06/24	DSGC04	Update work in process tracker (.6); prepare for call with PH (.2).	0.80
Marcin, John	Rstr	Associate	11/06/24	DSGC04	Review, comment on work in process tracker.	0.30
Weiss, David	Rstr	Associate	11/06/24	DSGC04	Review, comment on work in process tracker.	0.30
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC04	Conference with PW team re weekly updates.	0.20
Vigo, Victoria	Corp	Associate	11/07/24	DSGC04	Call with PW team re weekly updates.	0.20
Cook, Bailey S.	Rstr	Associate	11/07/24	DSGC04	Conference with PW team re weekly updates (.2); prepare for call with PH (.2); conference with PH team re documentation (.5); update work in process tracker (1.4).	2.30
Weiss, David	Rstr	Associate	11/07/24	DSGC04	Review, revise work in process tracker.	0.20

Client: 023851 Diamond Sports Group
Matter: 00005 Diamond Sports - Chapter 11 Cases

Invoice #: 1490172
Date: 12/27/2024

Name	Dept	Title	Date	Task	Description	Hours
Graham, Joseph (Joe)	Rstr	Partner	11/07/24	DSGC04	Conference with PW team re case updates.	0.10
Marcin, John	Rstr	Associate	11/07/24	DSGC04	Review, comment on work in process tracker.	0.20
McClary, Gabriel T	Corp	Associate	11/07/24	DSGC04	Call with PW team re weekly updates.	0.20
Christian, Hilary	Corp	Counsel	11/07/24	DSGC04	Call with PW team re weekly updates.	0.20
Schofield, Sarah	Corp	Associate	11/07/24	DSGC04	Call with PW team re weekly updates.	0.20
Grundei, Scott	Tax	Associate	11/07/24	DSGC04	Call with PW team re weekly updates.	0.20
Leskinen, Kristiina	Corp	Partner	11/07/24	DSGC04	Call with PW team re weekly updates (.2); email with PW team re same (.1).	0.30
Coccaro, Rebecca	ECP	Partner	11/07/24	DSGC04	Conference with PW team re weekly updates.	0.20
Boris, Joseph D	Corp	Associate	11/07/24	DSGC04	Conference with PW team re weekly updates.	0.20
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC04	Review, comment on work in process tracker.	0.20
Cook, Bailey S.	Rstr	Associate	11/09/24	DSGC04	Update work in process tracker.	0.60
Cook, Bailey S.	Rstr	Associate	11/10/24	DSGC04	Update work in process tracker.	0.50
Marcin, John	Rstr	Associate	11/10/24	DSGC04	Revise work in process tracker.	0.20
Cook, Bailey S.	Rstr	Associate	11/11/24	DSGC04	Update work in process tracker (1.5); correspond with PW team re same (.4); prepare for call with PH (.3).	2.20
Marcin, John	Rstr	Associate	11/11/24	DSGC04	Review, comment on work in process tracker.	0.40
Weiss, David	Rstr	Associate	11/11/24	DSGC04	Review, comment on work in process tracker.	0.20
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC04	Review, comment on work in process tracker.	0.30
Bortner, Dolan	Rstr	Associate	11/12/24	DSGC04	Conference with PW restructuring team re works in process (partial).	0.50
Weiss, David	Rstr	Associate	11/12/24	DSGC04	Conference with PW restructuring team re works in process (partial).	0.50
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC04	Conference with Alix, PW teams re updates, next steps (.5); review, comment on work in process tracker (.3); conference with PW team re work in process, updates, next steps (.7).	1.50
Graham, Joseph (Joe)	Rstr	Partner	11/12/24	DSGC04	Conference with PW, Alix teams re case updates, next steps (.4); conference with PW team re works in process (partial) (.3).	0.70
Pang, Xu	Rstr	Associate	11/12/24	DSGC04	Conference with Alix re workstreams (.4); call with PW restructuring team re workstreams (.6).	1.00
Cook, Bailey S.	Rstr	Associate	11/12/24	DSGC04	Prepare for call with PH (.5); conference with PH re documentation (.7); prepare for work in process meeting (.5); conference with PW restructuring team re works in process (.7).	2.40
Marcin, John	Rstr	Associate	11/12/24	DSGC04	Review, comment on work in process tracker.	0.50
Cook, Bailey S.	Rstr	Associate	11/13/24	DSGC04	Correspond with Alix re weekly reporting (.3); revise work in process tracker (.7).	1.00
Marcin, John	Rstr	Associate	11/13/24	DSGC04	Review, comment on work in process tracker.	0.30
Pang, Xu	Rstr	Associate	11/13/24	DSGC04	Coordinate on hearing logistics.	0.50
Hanna, Monica	Corp	Associate	11/01/24	DSGC05	Research re UCC issues.	1.50

Client: 023851 Diamond Sports Group
Matter: 00005 Diamond Sports - Chapter 11 Cases

Invoice #: 1490172
Date: 12/27/2024

Name	Dept	Title	Date	Task	Description	Hours
Haq, Zain U.	Corp	Associate	11/01/24	DSGC05	Call with company re exit credit agreement (.8); call with PH team re same (.7); revise credit agreement (3.1); conference with PW team re same (.3).	4.90
Awada, Mary-Ann	Corp	Counsel	11/01/24	DSGC05	Call with company re exit CA (.8); call with PH team re same (.7); emails with PW team re exit facility closing documents (1.3); emails with PW restructuring team re issues re same (.9); analyze cash management issues (1.7); revise credit agreement (1.6); conference with PW team re same (.3).	7.30
van Kan, Brianna	Corp	Counsel	11/01/24	DSGC05	Call with Company re IP restrictions in credit agreement (.4); review, revise credit agreement (1.6).	2.00
Googe, Charles H	Corp	Partner	11/01/24	DSGC05	Correspond with PW team re exit term loan credit agreement, next steps re same.	0.90
Marcin, John	Rstr	Associate	11/01/24	DSGC05	Coordinate execution of work fee letter.	0.60
Schofield, Sarah	Corp	Associate	11/01/24	DSGC05	Draft ancillary documents for exit credit facility (3.4); call with company re credit agreement (.8).	4.20
Christian, Hilary	Corp	Counsel	11/01/24	DSGC05	Emails with PW team re AR facility.	1.00
Ferber, Hailey	Ent	Associate	11/01/24	DSGC05	Review, analyze emails re credit agreement.	0.40
Grundei, Scott	Tax	Associate	11/01/24	DSGC05	Review, comment on exit credit agreement.	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/01/24	DSGC05	Review, analyze updates re AR process (.2); coordinate diligence re same (.1); correspond with PW team re exit credit agreement (.2); conference with client, company advisors re same (partial) (.5); conference with PW team re same (.3).	1.30
Pang, Xu	Rstr	Associate	11/01/24	DSGC05	Call with Company, PW Finance team re exit term loan credit agreement.	0.80
Graham, Joseph (Joe)	Rstr	Partner	11/02/24	DSGC05	Correspond with Orrick team re AR process (.1); correspond with PW, Moelis teams re same (.1); conference with Z. Jamal re same (.1); correspond with PW team re exit credit agreement (.1).	0.40
Nofzinger, Alice	Rstr	Associate	11/02/24	DSGC05	Review, analyze correspondence re AR facility, exit term credit agreement updates.	0.10
Schofield, Sarah	Corp	Associate	11/02/24	DSGC05	Correspond with PH re closing set.	0.20
Haq, Zain U.	Corp	Associate	11/02/24	DSGC05	Revise credit agreement (4.6); emails with PW team re same (.4).	5.00
Haq, Zain U.	Corp	Associate	11/03/24	DSGC05	Revise credit agreement (2.1); correspond with PH team re same (.2).	2.30
Awada, Mary-Ann	Corp	Counsel	11/03/24	DSGC05	Revise credit agreement (4.1); emails with PH team and PW finance team re term loan closing documents (2.2); analyze cash management requirements (1.8).	8.10
Graham, Joseph (Joe)	Rstr	Partner	11/03/24	DSGC05	Review, comment on exit credit agreement (.2); correspond with PW team re same, next steps (.2); review, analyze issues re AR facility timing (.1).	0.50
Nofzinger, Alice	Rstr	Associate	11/03/24	DSGC05	Review, analyze correspondence re exit facility updates (.2); correspond with Alix re same (.1); correspond with PH, PJT re same (.1); review, analyze correspondence re AR facility updates (.1).	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC05	Review, analyze issues re exit term loan markup (.1); correspond with PW team re next steps re same (.2); correspond with Orrick team re diligence (.2); correspond with PW team re commitment letter (.1); review, analyze materials re same (.1); correspond with Moelis re AR process, next steps re diligence (.2).	0.90
Hanna, Monica	Corp	Associate	11/04/24	DSGC05	Draft commitment letter (8.1); call with H. Christian re same (.3).	8.40
Christian, Hilary	Corp	Counsel	11/04/24	DSGC05	Call with M. Hanna re commitment letter.	0.30
Pang, Xu	Rstr	Associate	11/04/24	DSGC05	Email with Z. Haq re exit term loan deliverables.	0.10
McClary, Gabriel T	Corp	Associate	11/04/24	DSGC05	Call with PW team re credit agreement (partial).	0.50
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC05	Correspond with Company advisors re exit term loan facility.	0.30
van Kan, Brianna	Corp	Counsel	11/04/24	DSGC05	Coordinate exit term loan IP disclosure schedules.	0.60
Schofield, Sarah	Corp	Associate	11/04/24	DSGC05	Call with PW team re credit agreement (partial) (.5); analyze, annotate schedules to loan documents (.8).	1.30
Googe, Charles H	Corp	Partner	11/04/24	DSGC05	Correspond with PW team re perfection certificate, next steps (.5); correspond with B. van Kan re same (.2).	0.70
Haq, Zain U.	Corp	Associate	11/04/24	DSGC05	Call with PW team re credit agreement (1.0); revise perfection certificate (2.5); revise credit agreement schedules (2.8); call with company re status, next steps re credit agreement (.6).	6.90
Awada, Mary-Ann	Corp	Counsel	11/04/24	DSGC05	Call with PW team re credit agreement (1.0); review, analyze ancillary docs (1.6); review, analyze schedules, perfection certificate (1.3); emails with PW finance team re closing documents (.7).	4.60
Ferber, Hailey	Ent	Associate	11/04/24	DSGC05	Emails with PW team re credit agreement, IP issues.	1.10
Graham, Joseph (Joe)	Rstr	Partner	11/05/24	DSGC05	Review, comment on commitment letter (.5); correspond with PW, Moelis teams re same (.2); call with R. Trust re fee letter (.2); conference with PW, Alix, PJT, PH teams re cash management, credit agreement matters re JVs (.7).	1.60
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC05	Review, revise draft AR facility commitment letter (.9); correspond with PW team re same (.2).	1.10
Christian, Hilary	Corp	Counsel	11/05/24	DSGC05	Call with PW team re commitment letter (.5); review, comment on same (2.2).	2.70
Hanna, Monica	Corp	Associate	11/05/24	DSGC05	Revise commitment letter, term sheet (6.3); call with PW team re same (.5).	6.80
Pesant, Charles J	Corp	Partner	11/05/24	DSGC05	Call with PW team re commitment letter (.5); review, comment on same (.5).	1.00
Haq, Zain U.	Corp	Associate	11/05/24	DSGC05	Call with PH team re documentation (.3); correspond with Alix team re subsidiaries (.1).	0.40
Awada, Mary-Ann	Corp	Counsel	11/05/24	DSGC05	Revise exit term loan credit agreement.	4.30

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Name	Dept	Title	Date	Task	Description	Hours
Hanna, Monica	Corp	Associate	11/06/24	DSGC05	Call with PW team re cash management (1.2); emails with potential lender counsel re transaction precedent documents (.3); revise commitment letter (2.0).	3.50
Awada, Mary-Ann	Corp	Counsel	11/06/24	DSGC05	Call with PH re credit agreement and opinions (.6); analyze same (1.2); emails with PW team re schedules (.6).	2.40
Christian, Hilary	Corp	Counsel	11/06/24	DSGC05	Review, comment on AR commitment letter, term sheet.	0.70
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC05	Review, comment on AR facility commitment letter (.4); correspond with PW team re same (.2); correspond with Company advisors re same (.2).	0.80
Graham, Joseph (Joe)	Rstr	Partner	11/06/24	DSGC05	Review, analyze updates re AR facility process.	0.20
Graham, Joseph (Joe)	Rstr	Partner	11/07/24	DSGC05	Review, analyze next steps on AR process, diligence.	0.10
Christian, Hilary	Corp	Counsel	11/07/24	DSGC05	Call with PW team re next steps re AR facility.	0.90
Schofield, Sarah	Corp	Associate	11/07/24	DSGC05	Review, analyze draft guaranty agreement.	0.40
Vigo, Victoria	Corp	Associate	11/07/24	DSGC05	Draft term sheet re AR commitment letter.	0.40
Hanna, Monica	Corp	Associate	11/07/24	DSGC05	Draft closing checklist (1.6); email company re cash management (.2); call with PW team re next steps re AR facility (.9); draft Loan and Security Agreement (2.8).	5.50
Awada, Mary-Ann	Corp	Counsel	11/07/24	DSGC05	Revise exit term loan credit agreement.	0.70
Pesant, Charles J	Corp	Partner	11/08/24	DSGC05	Call with Ropes team re AR facility (.5); call with PW team re same (.5).	1.00
Hanna, Monica	Corp	Associate	11/08/24	DSGC05	Call with Ropes team re AR facility (.5); call with PW team re same (.5); revise AR documents (3.0); review, analyze diligence requests from lender's counsel (.7).	4.70
Haq, Zain U.	Corp	Associate	11/08/24	DSGC05	Correspond with PW team re credit agreement.	0.70
Vigo, Victoria	Corp	Associate	11/08/24	DSGC05	Revise term sheet re AR facility.	1.50
Christian, Hilary	Corp	Counsel	11/08/24	DSGC05	Call with Ropes team re AR facility (.5); call with PW team re same (.5); revise AR documents (.4).	1.40
Schofield, Sarah	Corp	Associate	11/08/24	DSGC05	Draft issues list re collateral and guarantee agreement.	2.20
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC05	Correspond with J. Marcin re A/R facility matters.	0.10
Marcin, John	Rstr	Associate	11/08/24	DSGC05	Call with Ropes team re AR facility.	0.60
Graham, Joseph (Joe)	Rstr	Partner	11/08/24	DSGC05	Review, analyze AR process diligence matters (.2); call with Ropes team re AR facility (.6).	0.80
Christian, Hilary	Corp	Counsel	11/09/24	DSGC05	Emails with PW team re AR facility.	0.20
McDonough, Marissa A.	Corp	Associate	11/09/24	DSGC05	Review, analyze comments to credit agreement.	1.20
Googe, Charles H	Corp	Partner	11/09/24	DSGC05	Correspond with PW team re exit term loan credit agreement, next steps re same.	0.40
van Kan, Brianna	Corp	Counsel	11/09/24	DSGC05	Correspond with PW team re exit term loan credit agreement.	0.10
Awada, Mary-Ann	Corp	Counsel	11/09/24	DSGC05	Revise credit agreement (3.3); emails with PW finance team re exit facility (1.0).	4.30

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Name	Dept	Title	Date	Task	Description	Hours
Awada, Mary-Ann	Corp	Counsel	11/10/24	DSGC05	Review, analyze team agreement (.8); emails with PW finance team re same (.5).	1.30
Hanna, Monica	Corp	Associate	11/10/24	DSGC05	Revise commitment letter, term sheet.	6.40
Graham, Joseph (Joe)	Rstr	Partner	11/10/24	DSGC05	Review, analyze issues re AR facility process, diligence (.2); correspond with PW team re same, commitment letter (.2).	0.40
Nofzinger, Alice	Rstr	Associate	11/10/24	DSGC05	Review, analyze correspondence re AR facility commitment letter (.1); correspond with PW team re same (.1).	0.20
Christian, Hilary	Corp	Counsel	11/10/24	DSGC05	Review, analyze comments to commitment letter (.4); emails with PW team re same (.4).	0.80
Marcin, John	Rstr	Associate	11/10/24	DSGC05	Review, analyze AR facility commitment letter (.3); correspond with PW team re same (.2).	0.50
Vigo, Victoria	Corp	Associate	11/11/24	DSGC05	Revise term sheet re AR facility.	0.20
Christian, Hilary	Corp	Counsel	11/11/24	DSGC05	Emails with PW team re AR facility.	1.20
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC05	Email with PW team re commitment letter (.1); review, analyze open issues, document markup, correspondence re same (.3); correspond with PW team re exit term loans (.1).	0.50
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC05	Review, analyze correspondence re AR facility updates.	0.20
Awada, Mary-Ann	Corp	Counsel	11/11/24	DSGC05	Call with PH re exit credit agreement (1.0); emails with PW finance team re same (.8); call with A. Nofzinger re shareholders agreement (.1).	1.90
Hanna, Monica	Corp	Associate	11/11/24	DSGC05	Draft issues list re commitment letter, term sheet (7.0); email company, advisors re same (.9).	7.90
Haq, Zain U.	Corp	Associate	11/11/24	DSGC05	Review, comment on credit agreement (1.3); draft summary re joint venture provisions in same (.5); review, analyze ancillary documents (.7).	2.50
Grundei, Scott	Tax	Associate	11/12/24	DSGC05	Review, comment on exit credit agreement.	0.90
Googe, Charles H	Corp	Partner	11/12/24	DSGC05	Correspond with Z. Haq re revised exit term loan credit agreement (.3); review, comment on same (.3).	0.60
Ferber, Hailey	Ent	Associate	11/12/24	DSGC05	Review, analyze emails re credit agreement.	0.40
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC05	Review, analyze correspondence re exit term loan documents (.1); correspond with Alix, PH re 1L paydown (.1).	0.20
McDonough, Marissa A.	Corp	Associate	11/12/24	DSGC05	Review, comment on credit agreement.	1.40
Schofield, Sarah	Corp	Associate	11/12/24	DSGC05	Call with PW team re closing checklist (1.3); revise ancillary documents (3.2).	4.50
Awada, Mary-Ann	Corp	Counsel	11/12/24	DSGC05	Call with PH team re closing checklist (1.0); call with PW team re same (1.3); revise credit agreement (2.9); correspond with PW teams re same (1.1).	6.30
Pesant, Charles J	Corp	Partner	11/12/24	DSGC05	Call with Ropes, Moelis re AR facility (.5); call with PW team re same (.5).	1.00
van Kan, Brianna	Corp	Counsel	11/12/24	DSGC05	Review, analyze exit term loan documentation.	0.80

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Hanna, Monica	Corp	Associate	11/12/24	DSGC05	Call with client re receivables (1.0); call with PW team re same (2.0); emails with client re cash management (.5); call with lender counsel re same (.5); revise commitment letter (1.0); draft issues list re same, term sheet (2.9).	7.90
Haq, Zain U.	Corp	Associate	11/12/24	DSGC05	Call with PH team re closing checklist (1.0); call with PW team re same (1.3); revise summary re joint venture provisions (.9), revise credit agreement (1.5).	4.70
Marcin, John	Rstr	Associate	11/12/24	DSGC05	Review, comment on commitment letter (.8); call with X. Pang re same (.2); correspond with PW team re same (.4); call with Ropes, Moelis re same (.5).	1.90
Christian, Hilary	Corp	Counsel	11/12/24	DSGC05	Call with Ropes, Moelis re AR facility (.5); call with PW team re same (.5); review, comment on commitment letter (1.9).	2.90
Pang, Xu	Rstr	Associate	11/12/24	DSGC05	Call with J. Marcin re AR commitment letter (.2); review, analyze same (.2).	0.40
Graham, Joseph (Joe)	Rstr	Partner	11/12/24	DSGC05	Review, analyze status of AR facility discussions, diligence matters (.2); conference with PW team re same (.2); review, comment on revised commitment letter (.4); correspond with PW, PH, Ropes teams re same (.2); conference with lender, Ropes, PW, Moelis, client teams re AR diligence matters (.5); review, analyze open exit credit agreement issues (.1); email with M. Awada re same (.3); conference with client, company advisor team re same (.5).	2.40
Krause, Brian	Tax	Partner	11/12/24	DSGC05	Review, comment on exit credit agreement.	2.00
Pesant, Charles J	Corp	Partner	11/13/24	DSGC05	Call with company re AR facility (.6); call with PW team re same (1.4); call with Ropes re commitment letter (.6); emails with Moelis re same (.8).	3.40
Pang, Xu	Rstr	Associate	11/13/24	DSGC05	Email with KL re additional first lien paydown (.1); conference with D. Kelsall re same (.2).	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/13/24	DSGC05	Review, comment on AR commitment letter (.2); correspond with PW team re same, next steps (.3); conference with PW, Moelis teams, client re same (.2); conference with C. Schwarzman re process re same (.1); conferences with PW, Ropes teams re finalizing terms re same, diligence (.6).	1.40
Awada, Mary-Ann	Corp	Counsel	11/13/24	DSGC05	Revise credit agreement.	3.40
Hanna, Monica	Corp	Associate	11/13/24	DSGC05	Call with Ropes re commitment letter (.6); call with PW team re same (1.4); call with company re same (.5); revise same (2.6); prepare for call with Ropes (1.0); emails with client, advisors re same (1.0).	7.10
Haq, Zain U.	Corp	Associate	11/13/24	DSGC05	Correspond with PW team re AR facility (.8); revise credit agreement (.9).	1.70
Christian, Hilary	Corp	Counsel	11/13/24	DSGC05	Call with Ropes re commitment letter (.6); call with PW team re same (1.4); emails with PW team re same (.4); review, comment on commitment letter (1.7).	4.10

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Nofzinger, Alice	Rstr	Associate	11/01/24	DSGC07	Review, analyze correspondence re claims matters (.1); correspond with D. Weiss re same (.1).	0.20
Weiss, David	Rstr	Associate	11/04/24	DSGC07	Review, analyze claims issue (.7); correspond with J. Graham, A. Nofzinger re same (.4).	1.10
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC07	Correspond with D. Weiss re claims matter.	0.20
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC07	Review, analyze claims matters (.1); correspond with UCC advisors re same (.1).	0.20
Weiss, David	Rstr	Associate	11/05/24	DSGC07	Correspond with Alix re claims issues.	0.30
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC07	Correspond with counsel re claims documentation (.2); correspond with D. Weiss re claims matters (.1); correspond with Alix re same (.1); correspond with J. Graham re same (.1).	0.50
Weiss, David	Rstr	Associate	11/06/24	DSGC07	Review, analyze claims issue (.2); correspond with A. Nofzinger re same (.2).	0.40
Weiss, David	Rstr	Associate	11/07/24	DSGC07	Correspond with A. Nofzinger, Alix re claims issues.	0.30
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC07	Correspond with Alix re claims matters (.1); correspond with D. Weiss re same (.1); review, analyze same (.2).	0.40
Cook, Bailey S.	Rstr	Associate	11/08/24	DSGC07	Draft sixth omnibus objection certificate of no objection and order (.7); correspond with D. Weiss re same (.1).	0.80
Weiss, David	Rstr	Associate	11/08/24	DSGC07	Call with Alix, FTI, Akin re claims issues.	0.60
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC07	Conference with UCC advisors re claims matters (.6); telephone conferences with J. McConnell re same (.8); diligence re same (.2); correspond with Alix, PW re same (.1); correspond with claimant re same (.1).	1.80
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC07	Review, analyze next steps on claims process.	0.20
Cook, Bailey S.	Rstr	Associate	11/11/24	DSGC07	Revise sixth omnibus objection certificate of no objection and order (.2); correspond with D. Weiss re same (.1).	0.30
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC07	Telephone conferences with J. McConnell re claims matters (.3); correspond with counsel to claimant re same (.2); correspond with claimant re POC (.2).	0.70
Weiss, David	Rstr	Associate	11/11/24	DSGC07	Review, revise certificate of no objection re sixth omnibus claims objection (.2); correspond with B. Cook re same (.1); correspond with A. Nofzinger re same (.1).	0.40
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC07	Review, comment on sixth omnibus claims objection certificate of no objection.	0.10
Weiss, David	Rstr	Associate	11/12/24	DSGC07	Review, revise certificate of no objection re sixth omnibus claims objection.	0.30
Cook, Bailey S.	Rstr	Associate	11/12/24	DSGC07	Revise sixth omnibus objection certificate of no objection and order (1.0); correspond with D. Weiss, A. Nofzinger re same (.5); prepare same for filing (.2).	1.70

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Cook, Bailey S.	Rstr	Associate	11/13/24	DSGC07	Prepare sixth omnibus objection certificate of no objection and order for filing (.9); correspond with D. Weiss, A. Nofzinger re same (.3).	1.20
Nofzinger, Alice	Rstr	Associate	11/13/24	DSGC07	Review, finalize CNO re sixth omnibus claims objection (.1); correspond with claimant re POC supporting documentation (.1).	0.20
Weiss, David	Rstr	Associate	11/13/24	DSGC07	Review, finalize certificate of no objection re sixth omnibus claims objection.	0.20
Boris, Joseph D	Corp	Associate	11/01/24	DSGC08	Prepare CTA filing documents (1.8); review, revise option agreement (.7).	2.50
Nofzinger, Alice	Rstr	Associate	11/01/24	DSGC08	Correspond with PH re option agreement (.1); correspond with J. Burke re CTA filings (.1); finalize option agreement (.2); correspond with PW team re same (.2).	0.60
Sobel, David E.	Corp	Counsel	11/01/24	DSGC08	Review, analyze revised shareholders agreement.	0.10
Kuhn, Austin	Corp	Associate	11/01/24	DSGC08	Review, revise option agreement.	0.20
Nofzinger, Alice	Rstr	Associate	11/03/24	DSGC08	Review, analyze corporate document emergence checklist (.2); correspond with J. Marcin re same (.1).	0.30
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC08	Telephone conference with CT Corp re corporate services.	0.10
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC08	Telephone conference with J. Boris re corporate emergence checklist, documentation.	0.20
Boris, Joseph D	Corp	Associate	11/06/24	DSGC08	Prepare CTA filing requirements (.3); telephone conference with A. Nofzinger re corporate emergence checklist, documentation (.2); review, revise same (.9).	1.40
Leskinen, Kristiina	Corp	Partner	11/06/24	DSGC08	Review, revise corporate document checklist.	1.00
Boris, Joseph D	Corp	Associate	11/07/24	DSGC08	Conference with PH team re documentation (.5); review, revise same (.5); review, analyze CTA issues (.6).	1.60
Leskinen, Kristiina	Corp	Partner	11/07/24	DSGC08	Review, analyze transaction steps, corporate document checklist.	0.90
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC08	Correspond with PH re governance term sheet (.2); correspond with PW team re same (.1); review, analyze same, related correspondence (.2).	0.50
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC08	Correspond with PW team re draft bylaws.	0.10
Sobel, David E.	Corp	Counsel	11/08/24	DSGC08	Review, revise shareholders agreement.	0.20
Boci, Mary	Corp	Associate	11/08/24	DSGC08	Review, revise organizational documents.	0.70
Leskinen, Kristiina	Corp	Partner	11/08/24	DSGC08	Review, analyze revised organizational documents.	1.80
Boci, Mary	Corp	Associate	11/09/24	DSGC08	Review, revise organizational documents.	5.10
Nofzinger, Alice	Rstr	Associate	11/10/24	DSGC08	Correspond with M&A team re draft organizational documents, shareholders agreement (.2); review, analyze same (.2); correspond with PH re same (.1).	0.50
Leskinen, Kristiina	Corp	Partner	11/10/24	DSGC08	Review, revise organizational documents.	2.20
Kuhn, Austin	Corp	Associate	11/11/24	DSGC08	Review, revise organizational documents.	0.20

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Name	Dept	Title	Date	Task	Description	Hours
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC08	Review, finalize governance term sheet for filing (.1); correspond with PW team re shareholders agreement (.3); email with M. Awada re same (.1); review, analyze same (.6); correspond with PW team re registration rights agreement (.1).	1.20
Leskinen, Kristiina	Corp	Partner	11/11/24	DSGC08	Review, revise organizational documents.	0.80
Boci, Mary	Corp	Associate	11/11/24	DSGC08	Review, revise shareholders agreement.	2.00
Boris, Joseph D	Corp	Associate	11/11/24	DSGC08	Respond to client question re shareholders agreement.	0.50
Kuhn, Austin	Corp	Associate	11/12/24	DSGC08	Review, revise registration rights agreement.	1.20
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC08	Review, analyze draft bylaws, comments re same (.3); correspond with PW, Company re governance documents (.4); correspond with PW team re registration rights agreement (.2); correspond with PH re governance documents (.2); review, analyze same (.2); review, analyze option agreement (.1); prepare governance term sheet (.2).	1.60
Boci, Mary	Corp	Associate	11/12/24	DSGC08	Review, revise shareholders agreement.	1.30
Leskinen, Kristiina	Corp	Partner	11/12/24	DSGC08	Review, revise organizational documents.	0.80
Huntington, David	Corp	Partner	11/12/24	DSGC08	Review, analyze correspondence re revised registration rights agreement.	0.50
Sobel, David E.	Corp	Counsel	11/12/24	DSGC08	Review, revise registration rights agreement.	0.40
Kuhn, Austin	Corp	Associate	11/13/24	DSGC08	Review, revise registration rights agreement (.9); correspond with PW team re same (.4).	1.30
Boci, Mary	Corp	Associate	11/13/24	DSGC08	Review, revise shareholders agreement.	0.60
Nofzinger, Alice	Rstr	Associate	11/13/24	DSGC08	Correspond with PW, KL, PH teams re option agreement.	0.20
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC09	Attend conflicts committee board meeting.	0.70
Hermann, Brian	Rstr	Partner	11/04/24	DSGC09	Attend conflicts committee board meeting.	0.80
Weiss, David	Rstr	Associate	11/01/24	DSGC11	Review, revise NDA with ad hoc crossover group advisor (1.3); correspond with PW team re same (.2); draft ad hoc crossover group advisor NDA extensions (1.0).	2.50
Graham, Joseph (Joe)	Rstr	Partner	11/01/24	DSGC11	Conference with Company, crossholder group, advisors re updates, next steps.	0.80
Hermann, Brian	Rstr	Partner	11/01/24	DSGC11	Conference with Company, crossholder group, advisors re updates, next steps (partial).	0.90
Nofzinger, Alice	Rstr	Associate	11/01/24	DSGC11	Conference with Company, crossholder group, advisors re updates, next steps (1.0); telephone conference with creditor re inquiry (.1); correspond with PW team re same (.1); correspond with PW team re creditor advisor NDAs (.1); correspond with Company re creditor inquiry (.1).	1.40
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC11	Correspond with A. Nofzinger re creditor inquiry.	0.10

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Name	Dept	Title	Date	Task	Description	Hours
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC11	Correspond with J. Graham re creditor inquiry (.1); correspond with Skadden re same (.2); correspond with Akin, Kramer re updates (.2); conference with UCC, Company advisors re updates (.5).	1.00
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC11	Conference with crossholder group advisors, PW, Alix re diligence (.7); telephone conference with J. Sharret re updates (.3); correspond with Akin re confirmation updates (.1).	1.10
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC11	Telephone conferences with E. Lisovicz re plan confirmation updates (.4); correspond with E. Lisovicz re same (.1).	0.50
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC11	Conference with Company, crossholder group advisors re updates.	0.50
Graham, Joseph (Joe)	Rstr	Partner	11/08/24	DSGC11	Conference with Company, crossholder group, advisors re updates.	0.50
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC11	Conference with E. Lisovicz, J. Graham re GUC voting matters (.5); conference with Company, crossholder group, advisors re updates (.5).	1.00
Hermann, Brian	Rstr	Partner	11/08/24	DSGC11	Call with Company, crossholder group, advisors re updates.	0.50
Nofzinger, Alice	Rstr	Associate	11/09/24	DSGC11	Review, analyze correspondence re creditor diligence (.2); correspond with B. Krause re same (.2); conference with PW, Alix teams re same, next steps (.4).	0.80
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC11	Conference with Company, UCC advisors re case updates.	0.40
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC11	Conference with Company, UCC advisors re case updates.	0.40
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC11	Correspond with counsel to creditor re inquiry.	0.10
Graham, Joseph (Joe)	Rstr	Partner	11/12/24	DSGC11	Correspond with KL, CVP re case, plan developments.	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/01/24	DSGC12	Conference with M. Powers re compensation matters (.3); correspond with M. Powers, R. Coccaro re same (.1).	0.40
Coccaro, Rebecca	ECP	Partner	11/01/24	DSGC12	Review, analyze MIP term sheet and related materials.	0.60
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC12	Conference with client, WTW, PW teams re compensation matters (.4); conference with Lyons team re lender updates (.1); review, analyze NDA changes, next steps re same (.1); correspond with Moelis, WTW teams re diligence matters re compensation (.1).	0.70
Roman, Marcelo	ECP	Associate	11/04/24	DSGC12	Conference with Company, WTW, PW re compensation matters (.4); review, analyze materials re same (.8).	1.20
Weiss, David	Rstr	Associate	11/04/24	DSGC12	Review, analyze revised Lyons Benenson NDA (.3); correspond with J. Graham re same (.2); coordinate execution of same (.3).	0.80

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Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC12	Correspond with R. Coccaro re employee program.	0.10
Coccaro, Rebecca	ECP	Partner	11/04/24	DSGC12	Conference with Company, WTW, PW re compensation matters (.4); review, analyze materials re same (.5).	0.90
Weiss, David	Rstr	Associate	11/07/24	DSGC12	Review, revise Lyons Benenson engagement documents (2.3); correspond with Paul Hastings re same (.2); correspond with J. Graham re same (.1); correspond with Lyons Benenson, Paul Hastings teams re same (.2).	2.80
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC12	Correspond with D. Weiss re Lyons Benenson engagement letter.	0.40
Coccaro, Rebecca	ECP	Partner	11/07/24	DSGC12	Emails with M. Powers re employment agreement amendments.	0.50
Coccaro, Rebecca	ECP	Partner	11/08/24	DSGC12	Conference with client, PW, WTW re compensation matters.	0.80
Roman, Marcelo	ECP	Associate	11/08/24	DSGC12	Conference with client, PW, WTW re compensation matters (.8); review, analyze materials re same (.4).	1.20
Graham, Joseph (Joe)	Rstr	Partner	11/08/24	DSGC12	Conference with client, R. Coccaro, WTW team re compensation matters (partial) (.6); review, analyze issues re same, next steps, diligence (.2).	0.80
Graham, Joseph (Joe)	Rstr	Partner	11/09/24	DSGC12	Review, analyze issues re employment next steps, diligence matters (.3); correspond with PW, Moelis teams, client re same (.1).	0.40
Coccaro, Rebecca	ECP	Partner	11/09/24	DSGC12	Emails with PW, Company re compensation matters.	0.50
Weiss, David	Rstr	Associate	11/10/24	DSGC12	Review, analyze responsive documents to diligence requests from Lyons Benenson team (.4); correspond with A. Nofzinger re same (.1); correspond with Lyons Benenson team re same (.1); review, analyze revised Lyons Benenson engagement documents (.5).	1.10
Nofzinger, Alice	Rstr	Associate	11/10/24	DSGC12	Correspond with PW team re executive compensation diligence (.2); correspond with Moelis, Company re same (.2); review, analyze same (.2).	0.60
Graham, Joseph (Joe)	Rstr	Partner	11/10/24	DSGC12	Correspond with client re employment matters.	0.10
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC12	Review, analyze materials re employee process, next steps (.2); correspond with client, creditors re same (.1).	0.30
Weiss, David	Rstr	Associate	11/11/24	DSGC12	Correspond with client re Lyons Benenson diligence requests (.2); correspond with M. Garofalo re Lyons Benenson engagement documents (.2); review, revise same (.4).	0.80
Weiss, David	Rstr	Associate	11/12/24	DSGC12	Review, revise Lyons Benenson engagement documents (.4); correspond with J. Graham re same (.1); correspond with client re same (.1); coordinate execution of same (.2).	0.80
Coccaro, Rebecca	ECP	Partner	11/12/24	DSGC12	Conference with PW, WTW teams, client re comp matters.	0.50

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Graham, Joseph (Joe)	Rstr	Partner	11/12/24	DSGC12	Conference with PW, WTW teams, client re comp matters (.6); correspond with client, R. Coccaro re same (.2); correspond with D. Weiss re logistics re comp process (.1).	0.90
Weiss, David	Rstr	Associate	11/13/24	DSGC12	Review, finalize Lyons Benenson engagement letter.	0.30
Pang, Xu	Rstr	Associate	11/01/24	DSGC13	Review, analyze contract issues (.3); call with J. McConnell re same (.3); call with Company, J. McConnell re same (.3); call with counsel to counterparty re same (.1); email with Company re same (.1).	1.10
Nofzinger, Alice	Rstr	Associate	11/01/24	DSGC13	Correspond with Alix re contract schedules (.1); correspond with X. Pang re same (.2).	0.30
Fisch, Peter E	RE	Partner	11/02/24	DSGC13	Review, analyze Tampa lease markup.	0.80
Pang, Xu	Rstr	Associate	11/03/24	DSGC13	Review, analyze revised assumption schedule and rejection schedule.	0.80
Pang, Xu	Rstr	Associate	11/04/24	DSGC13	Correspond with A. Nofzinger re contract issues (.2); email with Alix re same (.1).	0.30
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC13	Review, analyze contracts (.3); review, analyze contract summary materials (.1); correspond with Alix re contract schedules (.2).	0.60
Marcin, John	Rstr	Associate	11/05/24	DSGC13	Correspond with Alix team re contract counterparty.	0.10
Graham, Joseph (Joe)	Rstr	Partner	11/05/24	DSGC13	Review, analyze issues re MVPDs, team agreement amendment negotiations.	0.20
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC13	Correspond with counsel re cure claim objection.	0.20
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC13	Conference with J. Burke, Alix re lease matters (.2); review, comment on draft contract settlement motion (.5); correspond with J. Graham re same (.1).	0.80
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC13	Review, analyze updates re contract negotiations (.1); correspond with WH re contract settlement motion (.1).	0.20
Graham, Joseph (Joe)	Rstr	Partner	11/07/24	DSGC13	Conference with client, WH, team re deal construct (.9); correspond with A. Goldman, Z. Jamal re same (.3); correspond with B. Hermann re same (.1); conference with PH, PJT, WH, PW, WH teams re deal construct (.8); correspond with PW, WH, Moelis teams, client re same (.1).	2.20
Graham, Joseph (Joe)	Rstr	Partner	11/08/24	DSGC13	Draft, revise bullets re team amendment structure (.4); conference with A. Goldman re same (.1); correspond with client, PW, WH, Moelis teams re same, related diligence (.8); correspond with PH, PJT teams re same, follow up questions (.4); review, analyze issues re same (.3).	2.00
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC13	Review, analyze correspondence re contract matters.	0.30
Cook, Bailey S.	Rstr	Associate	11/08/24	DSGC13	Redact agreement (1.1); correspond with J. Marcin re same (.2).	1.30

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Graham, Joseph (Joe)	Rstr	Partner	11/09/24	DSGC13	Review, comment on structure bullets re amendment (.2); conferences with D. Preschlack re same (.2); conference with client, WH team re same (.4); conference with S. Bhattacharyya re same (.3); correspond with PH, PW, WH, Moelis, PJT teams re same (.4); correspond with Katten, client re same, next steps (.3); conference with PW, Alix team re claims matters re same (.3); correspond with client, PW, Alix teams re same (.2).	2.30
Graham, Joseph (Joe)	Rstr	Partner	11/10/24	DSGC13	Review, comment on agreement amendment (1.1); correspond with PW team re same (.5); conference with Katten, WH, PW teams, clients re same (.7); review, analyze revised terms re same (.2); review, revise terms (.3); correspond with client, PW, WH, Katten teams re same (.4); review, analyze diligence matters re same (.2).	3.40
Leskinen, Kristiina	Corp	Partner	11/10/24	DSGC13	Review, comment on team agreement amendment.	1.30
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC13	Conference with Shearman, PW re cure objection (.2); correspond with Shearman re same (.1).	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC13	Review, comment on amendment to contract (.4); correspond with PW, WH teams, client re same (.3).	0.70
Pang, Xu	Rstr	Associate	11/11/24	DSGC13	Call with contract counterparty re contract issues.	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/12/24	DSGC13	Review, comment on contract amendment (.4); correspond with client, PW team re same (.2).	0.60
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC13	Correspond with Shearman re cure objection (.1); correspond with PW, Alix re same (.1).	0.20
Nofzinger, Alice	Rstr	Associate	11/13/24	DSGC13	Correspond with Alix re cure objection (.1); correspond with counsel re same (.1); correspond with Alix re revised contract schedules (.1).	0.30
Weiss, David	Rstr	Associate	11/12/24	DSGC15	Travel from New York City to Houston for confirmation hearing.	5.00
Marcin, John	Rstr	Associate	11/13/24	DSGC15	Travel from New York City to Houston for confirmation hearing.	7.00
Nofzinger, Alice	Rstr	Associate	11/13/24	DSGC15	Travel from New York City to Houston for confirmation hearing.	3.20
Weiss, David	Rstr	Associate	11/13/24	DSGC15	Travel from New York City to Houston for confirmation hearing.	0.80
Pang, Xu	Rstr	Associate	11/13/24	DSGC15	Travel from New York City to Houston for confirmation hearing.	2.00
Graham, Joseph (Joe)	Rstr	Partner	11/13/24	DSGC15	Travel from New York City to Houston for confirmation hearing.	1.30
Marcin, John	Rstr	Associate	11/01/24	DSGC16	Review, comment on plan supplement (.3); correspond with PW team re confirmation brief (.2); correspond with PW, WH teams re confirmation hearing (.2); correspond with Kroll, PH teams re voting results (.3).	1.00
Weiss, David	Rstr	Associate	11/01/24	DSGC16	Correspond with PW team re plan (.2); review, revise confirmation declaration (.4).	0.60

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Pang, Xu	Rstr	Associate	11/01/24	DSGC16	Calls with PH re distribution registration procedures (.3); correspond with RSA party re same (.1); correspond with PW team re same (.2); coordinate on plan supplement filing (.2); review, comment on filing version re same (.2); correspond with RSA parties re same (.1).	1.10
Graham, Joseph (Joe)	Rstr	Partner	11/01/24	DSGC16	Conference with A. Nofzinger re plan supplement, next steps on plan process (.2); review, comment on plan supplement documents (.1); correspond with PW team re filing matters (.1); review, analyze emergence timeline (.1); conference with client, advisor team re same (.3); correspond with client, Moelis, crossholders re same (.1).	0.90
Hermann, Brian	Rstr	Partner	11/01/24	DSGC16	Review, analyze correspondence re plan updates.	0.10
Nofzinger, Alice	Rstr	Associate	11/01/24	DSGC16	Correspond with PW team re plan supplement, updates (.4); correspond with PW team re confirmation brief (.1); conference with Company, advisors re emergence timeline (.3); telephone conference with J. Graham re same, plan supplement (.2); correspond with PW team re E/W list for confirmation hearing (.1); review, analyze designation procedures, related correspondence (.2).	1.30
Cook, Bailey S.	Rstr	Associate	11/02/24	DSGC16	Review, revise confirmation declaration (1.1); cite check confirmation brief (.4).	1.50
Nofzinger, Alice	Rstr	Associate	11/02/24	DSGC16	Conference with J. Graham, Paul Hastings re emergence timing, updates, next steps (1.0); review, revise Kelsall confirmation declaration (.6); correspond with D. Weiss re same (.1); review, analyze correspondence re solicitation matters (.2); correspond with PW team re plan supplement checklist (.1).	2.00
Graham, Joseph (Joe)	Rstr	Partner	11/02/24	DSGC16	Conference with A. Nofzinger, Paul Hastings re emergence timing, updates, next steps.	1.00
Weiss, David	Rstr	Associate	11/03/24	DSGC16	Review, revise confirmation brief (.5); correspond with D. Kelsall re same (.1).	0.60
Hermann, Brian	Rstr	Partner	11/03/24	DSGC16	Review, analyze confirmation deposition transcripts (2.7); correspond with PW team re same (.1).	2.80
Cook, Bailey S.	Rstr	Associate	11/03/24	DSGC16	Cite check confirmation brief (2.8); review, revise confirmation declaration (.2).	3.00
Nofzinger, Alice	Rstr	Associate	11/03/24	DSGC16	Review, analyze confirmation deposition transcripts (.2); correspond with B. Hermann re same (.1).	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/03/24	DSGC16	Review, comment on confirmation order.	1.40
Marcin, John	Rstr	Associate	11/03/24	DSGC16	Review, comment on vote declaration.	1.10
Marcin, John	Rstr	Associate	11/04/24	DSGC16	Review, analyze steps deck (.6); revise emergence checklist (.6); correspond with PW team re same (.4); correspond with PH, KL re voting (.3).	1.90
Cook, Bailey S.	Rstr	Associate	11/04/24	DSGC16	Cite check confirmation brief (2.8); call with X. Pang re plan supplement checklist (.2).	3.00
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC16	Review, comment on emergence checklist.	0.30

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Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC16	Review, comment on plan supplement checklist (.1); review, revise confirmation brief (1.4); review, revise Jamal declaration (1.6); correspond with LW re confirmation updates (.1); correspond with PW team re same (.1); correspond with J. Graham re emergence matters (.1); review, analyze precedent re same (.2); telephone conference with X. Pang re plan supplement, next steps (.2); telephone conference with J. Graham re plan matters, updates (.2); review, analyze solicitation results, issues (.3); correspond with PW, Kroll, Alix re same (.3); telephone conference with Kroll re same (.1); telephone conference with creditor re designation procedures (.1).	4.80
Weiss, David	Rstr	Associate	11/04/24	DSGC16	Review, revise confirmation declaration (.3); correspond with PW team re same (.2).	0.50
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC16	Review, comment on confirmation order (2.7); conference with A. Nofzinger re plan matters, updates (.2); conference with B. Hermann re confirmation hearing (.1); review, analyze confirmation issues, briefing matters (.2); correspond with WH, Porter teams re same (.1); conference with V. Indelicato re confirmation discovery (.1); correspond with Skadden, Proskauer, WH teams re same, depositions (.2); review, analyze voting report (.1); conference with S. Elberg re voting mechanics (.1); correspond with Kroll, Alix, PW, Skadden teams re same, follow up matters (.2); correspond with Proskauer re confirmation process (.2); review, analyze next steps on plan, confirmation process (.2).	4.40
Pang, Xu	Rstr	Associate	11/04/24	DSGC16	Correspond with B. Cook re plan supplement checklist (.1); call with B. Cook re same (.2); telephone conference with A. Nofzinger re same, next steps (.2).	0.50
Hermann, Brian	Rstr	Partner	11/04/24	DSGC16	Call with J. Graham re confirmation hearing (.1); correspond with PW team re same (.3); review, analyze revised projections (.2).	0.60
Hermann, Brian	Rstr	Partner	11/05/24	DSGC16	Prepare for confirmation hearing (.3); correspond with PW team re same (.3).	0.60
Bortner, Dolan	Rstr	Associate	11/05/24	DSGC16	Conference with J. Marcin re confirmation brief (.7); review, revise confirmation brief (4.0).	4.70

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Graham, Joseph (Joe)	Rstr	Partner	11/05/24	DSGC16	Conference with PH, PW teams re plan supplement (.4); correspond with X. Pang, A. Nofzinger, J. Marcin re confirmation order revisions, comments from Texas Taxing Authority (.3); review, comment on confirmation order (.2); review, analyze confirmation objections (.4); conferences with Z. Manning re Sinclair limited objection (.2); correspond with PH, PW teams, clients re same (.4); conference with A. Goldman re confirmation discovery matters (.3); review, analyze transcripts re same (.2); correspond with client, WH, PW teams re same, briefing schedule (.2); conference with client, WH, PW teams re discovery matters (.6); correspond with Skadden, Proskauer re depositions, confirmation process (.2).	3.40
Nofzinger, Alice	Rstr	Associate	11/05/24	DSGC16	Conference with PW, PH teams re plan supplement (.4); review, comment on draft voting declaration (.4); review, analyze voting report (.1); correspond with PW, Kroll re same (.2); review, comment on confirmation order (.3); review, analyze comments re same (.3); correspond with PW re same (.3); correspond with X. Pang re same (.1); correspond with counsel re same (.4); review, comment on effective date notice (.3); correspond with PW team re same (.1); review, analyze precedent re confirmation order (.2); telephone conference with J. Marcin re plan objections (.2); correspond with PW team re confirmation deposition transcripts (.1); review, analyze stipulation re confirmation objection (.1); review, analyze correspondence re confirmation updates (.2); review, analyze plan objections (.3); correspond with PW team re same (.2); review, analyze correspondence re emergence matters (.1); correspond with PW team re same (.2).	4.50
Schofield, Sarah	Corp	Associate	11/05/24	DSGC16	Call with PH re plan supplement.	0.40
Weiss, David	Rstr	Associate	11/05/24	DSGC16	Correspond with Z. Jamal, Moelis re confirmation declaration (.3); review, revise same (.2); review, revise liquidation analysis declaration (.4); correspond with PW team, D. Kelsall re same (.3); review, analyze confirmation objections (1.0); review, revise confirmation brief (3.3); review, revise confirmation declarations (.4); correspond with S. Khemka re same (.2).	6.10
Cook, Bailey S.	Rstr	Associate	11/05/24	DSGC16	Review, revise Kroll voting declaration (.5); review, analyze UST objection (.5); cite check confirmation brief (1.0).	2.00

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Marcin, John	Rstr	Associate	11/05/24	DSGC16	Correspond with KL, Kroll teams re voting (.4); review, revise confirmation order (3.3); correspond with PW team re same (.5); conference with D. Bortner re confirmation brief (.7); correspond with D. Bortner re same (.5); review, analyze caselaw re same (.6); review, analyze plan objections, RoRs (1.0); correspond with PW team re same (.4); correspond with B. Cook re vote declaration (.2); telephone conference with A. Nofzinger re plan objections (.2).	7.80
Marcin, John	Rstr	Associate	11/06/24	DSGC16	Review, revise confirmation order (.8); correspond with WH, RSA parties re same (.2); correspond with PW team re corporate checklist (.4); review, revise notice re confirmation hearing (.4); correspond with PH team re same, confirmation hearing matters (.4); review, comment on confirmation brief (1.2); review, analyze caselaw re same (.5); correspond with PW team re same (.4); telephone conference with A. Nofzinger re solicitation matters (.1); correspond with Kroll re same (.2).	4.60
Cook, Bailey S.	Rstr	Associate	11/06/24	DSGC16	Correspond with PH re voting issue (.2); draft notice of virtual appearance (.4); correspond with J. Marcin re same (.3) cite check confirmation brief (3.6).	4.50
Bortner, Dolan	Rstr	Associate	11/06/24	DSGC16	Review, revise confirmation brief.	5.50
Nofzinger, Alice	Rstr	Associate	11/06/24	DSGC16	Review, revise confirmation order (.7); correspond with J. Marcin re same (.1); telephone conference with PH re same (.1); correspond with counsel re same (.2); correspond with J. Marcin re confirmation notice (.1); comment on confirmation order (.1); correspond with D. Weiss re confirmation brief (.1); telephone conference with D. Weiss re same (.2); correspond with J. Marcin re same (.2); correspond with D. Weiss re plan (.1); correspond with B. Cook re confirmation hearing (.1); correspond with PW team, Company re emergence matters (.2); telephone conference with J. Graham re plan updates, next steps (.2); correspond with WH re confirmation objection deadline (.1); telephone conference with M. Garofalo re plan matters (.2); review, analyze correspondence re confirmation updates (.1); review, analyze effective date notice (.1); telephone conference with J. Marcin re solicitation matters (.1); correspond with D. Kelsall re confirmation declaration (.1); correspond with D. Weiss re same (.1); research precedent re plan supplement (.3); correspond with Company re Sinclair plan objection (.2).	3.70
Graham, Joseph (Joe)	Rstr	Partner	11/06/24	DSGC16	Call with A. Nofzinger re updates re plan process (.1); correspond with FanDuel re plan updates, next steps (.2); correspond with WH, PW teams re confirmation matters (.4).	0.70
Hermann, Brian	Rstr	Partner	11/06/24	DSGC16	Review, analyze plan issues.	0.30

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Weiss, David	Rstr	Associate	11/06/24	DSGC16	Telephone conference with A. Nofzinger re confirmation brief; (.2); correspond with A. Nofzinger re revisions to same, supporting declarations (.4); review, revise confirmation brief (2.3); conduct legal research re same (3.2); correspond with J. Marcin re same (.2).	6.30
Bortner, Dolan	Rstr	Associate	11/07/24	DSGC16	Conference with J. Marcin re confirmation brief, talking points (.4); research case law re confirmation brief arguments (2.3).	2.70
Hermann, Brian	Rstr	Partner	11/07/24	DSGC16	Prepare for confirmation hearing (.5); conferences with J. Graham re same (.6); calls with D. Preschlack re same (.5).	1.60
Graham, Joseph (Joe)	Rstr	Partner	11/07/24	DSGC16	Review, comment on confirmation brief (.1); conference with D. Weiss re same (.1); review, analyze plan confirmation issues (.3); conference with S. Bhattacharyya re same (.2); conferences with B. Hermann re same (.6); review, analyze plan next steps, FanDuel comments (.1); conference with PH, PW teams re plan supplement, FanDuel edits (.3); correspond with Proskauer, PH teams re same (.3); review, analyze draft WH reply brief (.2); review, analyze plan supplement next steps (.2); conferences with A. Nofzinger, re confirmation brief (.3); correspond with case parties re confirmation hearing (.1).	2.80
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC16	Review, revise draft confirmation brief (1.5); conferences with J. Graham re same (.3); correspond with Akin re voting report (.1); correspond with PW team re confirmation order (.3); correspond with Kroll, PW, PH teams re designation procedures (.4); telephone conference with J. Marcin re same (.1); correspond with PW team re same (.2); conference with PW, PH teams re plan supplement checklist (.5); review, comment on same (.1); review, comment on Kelsall declaration (.1); correspond with D. Weiss re confirmation declarations (.2); correspond with WH, PW teams re confirmation agenda, E/W list (.2); review, analyze voting report (.4); correspond with PW team re same (.2); research re plan supplement precedent (.4); correspond with PW team re same (.2).	5.20
Cook, Bailey S.	Rstr	Associate	11/07/24	DSGC16	Cite check confirmation brief (1.4); correspond with D. Weiss re same (.4); draft confirmation hearing agenda (2.8); correspond with J. Marcin re same (.3).	4.90
Grundei, Scott	Tax	Associate	11/07/24	DSGC16	Call with PH team re plan supplement.	0.50
Weiss, David	Rstr	Associate	11/07/24	DSGC16	Review, revise liquidation declaration (.2); correspond with A. Nofzinger, D. Kelsall re same (.2); review, revise confirmation brief (4.3); correspond with J. Graham, A. Nofzinger re same (.3); conference with J. Graham re same (.1).	5.10

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Marcin, John	Rstr	Associate	11/07/24	DSGC16	Conference with D. Bortner re confirmation brief, talking points (.4); correspond with D. Bortner re same (.8); review, analyze caselaw re same (.4); correspond with PH re confirmation hearing (.2); correspond with PW, PH teams re emergence checklist (.4); review, analyze precedent re confirmation order (.3); call with A. Nofzinger re same (.1); correspond with PH re same (.1); review, comment on agenda re confirmation hearing (.5); correspond with PW, Kroll, V&E teams re distribution procedures (.5).	3.70
McClary, Gabriel T	Corp	Associate	11/07/24	DSGC16	Call with PH team re plan supplement.	0.50
Schofield, Sarah	Corp	Associate	11/07/24	DSGC16	Call with PH team re plan supplement.	0.50
Haq, Zain U.	Corp	Associate	11/07/24	DSGC16	Call with PH team re plan supplement.	0.50
Cook, Bailey S.	Rstr	Associate	11/08/24	DSGC16	Revise vote declaration (.5); correspond with J. Marcin re same (.3); draft section 1129a5 disclosure (1.1); correspond with J. Marcin re same (.2); revise confirmation hearing agenda (2.2); correspond with J. Marcin re same (.3).	4.60
Hermann, Brian	Rstr	Partner	11/08/24	DSGC16	Review, analyze Sinclair objection to confirmation, related correspondence (.4); call with D. Preschlack and J. Graham re confirmation matters (.4); call with lender re same (.5); call with D. Preschlack re status and next steps (.1).	1.40
Nofzinger, Alice	Rstr	Associate	11/08/24	DSGC16	Review, comment on Kelsall declaration (.2); telephone conference with D. Kelsall re same (.1); correspond with PW team re plan supplement drafting (.5); correspond with PW team re confirmation brief (.1); review, analyze solicitation issues (.6); correspond with J. Marcin re same (.2); correspond with Kroll re voting report (.1); review, comment on draft plan (.3); correspond with PW team re same (.3); review, analyze plan objections (.3); telephone conference with X. Pang re confirmation order, plan documentation (.5); review, comment on confirmation order (.5); correspond with PW team re same (.5); review, analyze comments re same (.5).	4.70
Bortner, Dolan	Rstr	Associate	11/08/24	DSGC16	Research case law re confirmation brief arguments (3.1); draft talking points re same (1.3); review, revise confirmation objection summary chart (1.5).	5.90
Pang, Xu	Rstr	Associate	11/08/24	DSGC16	Conference with A. Nofzinger re confirmation order, plan documents.	0.50
Marcin, John	Rstr	Associate	11/08/24	DSGC16	Revise confirmation order (1.2); call with KL re same (.2); correspond with RSA parties, PW team re same (.2); revise agenda (.3); correspond with B. Cook re same (.3); revise confirmation hearing talking points (.8); review, analyze caselaw re UST objection (1.2); review, revise chart re objections (.3); correspond with PW team re same (.2); revise vote declaration (.2); revise plan supplement (.6).	5.50

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Name	Dept	Title	Date	Task	Description	Hours
Graham, Joseph (Joe)	Rstr	Partner	11/08/24	DSGC16	Conference with B. Hermann, D. Preschlack re confirmation process (.3); conference with E. Lisovicz re same, voting report (.4); review, analyze confirmation objections (.5); review, analyze revisions to confirmation order (.2); correspond with PW team re next steps re same (.2); review, analyze FanDuel plan comments, next steps (.2); review, comment on confirmation order (.8); review, comment on confirmation brief (3.7); review, analyze issues, discovery, case law re same (.5); correspond with PW team re same, next steps (.3); conference with C. Reckler re confirmation discovery (.1); correspond with WH, PW, LW teams re same (.1); conference with Z. Manning re Sinclair objection (.2); conference with DPW re opt out, votes (.1).	7.60
Weiss, David	Rstr	Associate	11/08/24	DSGC16	Review, revise plan of reorganization (.5); correspond with A. Nofzinger re same (.2); correspond with Paul Hastings re same (.2); correspond with PW team re revised plan supplement documents (.3); correspond with D. Kelsall re revised liquidation analysis declaration (.2).	1.40
Hermann, Brian	Rstr	Partner	11/09/24	DSGC16	Review, analyze emails re confirmation updates (.2); prepare for confirmation hearing (.3).	0.50
Nofzinger, Alice	Rstr	Associate	11/09/24	DSGC16	Review, revise Jamal declaration (1.0); review, comment on voting declaration, exhibits (.5); correspond with J. Marcin re same (.2); telephone conference with M. Garofalo re plan (.1); review, comment on draft confirmation hearing agenda (.1); review, comment on section 1129a(5) disclosure (.2); correspond with PW team re same (.1); review, comment on draft confirmation brief, summary objection chart exhibit (1.9); correspond with PW team re same (.3); review, revise draft confirmation order (.5); correspond with PW team re same (.2); correspond with various stakeholders re same (.4).	5.50
Graham, Joseph (Joe)	Rstr	Partner	11/09/24	DSGC16	Review, comment on confirmation brief (3.6); review, analyze revisions re same (.3); correspond with PW team re same (.3); review, comment on confirmation order (.2); conference with C. Reckler re confirmation discovery matters (.1).	4.50
Pang, Xu	Rstr	Associate	11/09/24	DSGC16	Emails with PW, WH re confirmation order.	0.40
Cook, Bailey S.	Rstr	Associate	11/09/24	DSGC16	Revise section 1129a5 disclosure (.2); correspond with J. Marcin and A. Nofzinger re same (.1); revise confirmation hearing agenda (.5); correspond with J. Marcin re same (.1); revise vote declaration (.1); correspond with J. Marcin re same (.1).	1.10
Bortner, Dolan	Rstr	Associate	11/09/24	DSGC16	Review, revise confirmation objection summary chart (.3); research case law re confirmation brief arguments (2.2).	2.50

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Name	Dept	Title	Date	Task	Description	Hours
Marcin, John	Rstr	Associate	11/09/24	DSGC16	Revise objection chart (.3); revise vote declaration (.2); correspond with Kroll, PW teams re same (.4); revise confirmation hearing talking points (.8); review, analyze caselaw re objection (.5); correspond with PW team re objections (.5); correspond with PW team re plan supplement (.2); correspond with PW team re confirmation hearing (.2).	3.10
Graham, Joseph (Joe)	Rstr	Partner	11/10/24	DSGC16	Review, comment on reply brief (.4); correspond with WH, PW teams, client re same (.3); review, comment on confirmation brief (.8); conference with A. Nofzinger re plan, brief, next steps (.3); conference with S. Bhattacharyya re updates, plan process (.3); review, analyze revisions to, correspondence re plan (.2); review, comment on confirmation order (.2); conference with Moelis, PW teams re confirmation declaration (.3); review, comment on same (.1).	2.90
Hermann, Brian	Rstr	Partner	11/10/24	DSGC16	Prepare for confirmation hearing (.2); review, analyze emails re confirmation updates (.2).	0.40
Cook, Bailey S.	Rstr	Associate	11/10/24	DSGC16	Revise hearing agenda.	0.40
Nofzinger, Alice	Rstr	Associate	11/10/24	DSGC16	Correspond with PW team re voting report, next steps (.1); review, analyze comments to confirmation order (.1); correspond with X. Pang re same (.1); correspond with PH re draft plan (.1); review, analyze comments to same (.1); correspond with D. Weiss re same (.1); correspond with Proskauer re same (.2); conference with Z. Jamal re Jamal declaration (.4); review, revise same (1.0); correspond with WH, PW teams re confirmation declarations (.3); review, analyze correspondence re confirmation updates (.2); telephone conference with J. Graham re same, next steps (.3); review, revise draft confirmation brief (2.2); correspond with PW team re same (.2).	5.40
Pang, Xu	Rstr	Associate	11/10/24	DSGC16	Review, revise confirmation order (.4); emails with J. Graham re same (.2).	0.60
Bortner, Dolan	Rstr	Associate	11/10/24	DSGC16	Revise confirmation objection summary table (.6); correspond with PW team re confirmation brief revisions (.5).	1.10
Weiss, David	Rstr	Associate	11/10/24	DSGC16	Review, revise confirmation brief (4.3); conduct legal research re arguments re same (2.8); correspond with A. Nofzinger re same (.4); call with Moelis re confirmation declaration (.4); prepare for same (.1); review, revise plan of reorganization (1.2); correspond with RSA parties re same (.2); review, revise confirmation declaration (.2); correspond with WilmerHale re same (.2).	9.80

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Weiss, David	Rstr	Associate	11/11/24	DSGC16	Correspond with A. Nofzinger re Jamal confirmation declaration (.2); review, revise confirmation hearing talking points (1.5); correspond with D. Bortner re same (.2); review, revise confirmation brief (2.4); correspond with A. Nofzinger, J. Graham re same (.3); correspond with PW team re plan supplement documents (.2); review, analyze issues re same (.2).	5.00
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC16	Correspond with J. Graham re confirmation hearing talking points (.1); review, revise Jamal declaration (.3); correspond with Moelis, PW team re same (.2); telephone conference with X. Pang re confirmation order, plan supplement (.4); review, comment on effective date notice (.1); review, analyze confirmation order (.1); correspond with X. Pang re same (.1); review, revise draft plan (.2); correspond with X. Pang re same (.1); review, comment on distribution registration procedures (.4); telephone conference with X. Pang re same (.1); correspond with PH re same (.2); correspond with X. Pang re same (.1); review, comment on confirmation brief, objection summary chart (.9); correspond with D. Weiss re same (.1); correspond with PW team re same (.4); review, analyze draft confirmation reply (.2); review, comment on voting report (.3); review, analyze solicitation issues (.3); telephone conference with Kroll re same (.1); correspond with PW, Kroll re same (.5); correspond with DPW re solicitation matters (.2); telephone conferences with J. Marcin re confirmation matters (.4); review, revise draft agenda (.3); review, comment on E/W list (.3); telephone conference with J. Graham re confirmation updates (.2); correspond with PW team re same (.4); correspond with RSA parties re same (.2); review, analyze correspondence re confirmation updates (.2).	7.40
Hermann, Brian	Rstr	Partner	11/11/24	DSGC16	Review, analyze plan objections (.5); review and comment on confirmation brief (3.5); call with client and advisors to prep for confirmation hearing (.5); call with D. Preschlack re same (.1); review, analyze emails re same (.2).	4.80
Marcin, John	Rstr	Associate	11/11/24	DSGC16	Review, comment on confirmation brief (1.2); review, comment on confirmation order (.8); review, comment on talking points for confirmation hearing (.8); review, comment on agenda, E&W list for confirmation hearing (.4); review, comment on plan supplement (.4); calls with A. Nofzinger re confirmation matters (.4); review, comment on voting report (.7).	4.70
Bortner, Dolan	Rstr	Associate	11/11/24	DSGC16	Revise confirmation hearing talking points (2.5); revise plan objection summary chart (1.0); research caselaw re confirmation brief (2.5).	6.00

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Name	Dept	Title	Date	Task	Description	Hours
Cook, Bailey S.	Rstr	Associate	11/11/24	DSGC16	Revise hearing agenda (1.1); correspond with A. Nofzinger, J. Marcin re same (.5); revise effective date notice (.5); correspond with J. Marcin re same (.3); draft fourth amended plan supplement (2.2); correspond with J. Marcin, X. Pang re same (.4).	5.00
Pang, Xu	Rstr	Associate	11/11/24	DSGC16	Email with FanDuel re confirmation order (.2); call with A. Nofzinger re confirmation order, plan supplement (.4); call with A. Nofzinger re distribution registration procedures (.1); correspond with J. Marcin re plan supplement (.1); review, comment on filing notice re same (.3); revise distribution registration procedures (.3); call with PH re same (.2); further emails with A. Nofzinger re same (.3); call with Kroll re same (.2); email with PH re same (.1); revise confirmation order (.4).	2.60
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC16	Review, comment on confirmation order (.2); review, comment on notice of effective date (.3); correspond with PW team re same, next steps on order, plan (.3); review, comment on confirmation reply (.2); conference with A. Goldman re same, next steps (.1); review, comment on confirmation brief and revisions to same (1.7); correspond with PW team re same (.6); review, analyze case law re same (.2); conference with A. Nofzinger re same, plan matters, claims (.2); review, comment on confirmation chart (.2); correspond with PW team re same (.2); review, analyze issues re agenda, hearing logistics, talking points (.2); correspond with PW team re same (.3); conference with C. Reckler re discovery matters (.1); correspond with A. Goldman re same, next steps (.2); conference with DPW re plan voting (.1); correspond with Kroll, PW, DPW teams re same (.3); review, analyze voting certification matters (.3); review, comment on confirmation press release (.4) correspond with Reevemark team re same (.1).	6.20

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Name	Dept	Title	Date	Task	Description	Hours
Graham, Joseph (Joe)	Rstr	Partner	11/12/24	DSGC16	Conference with PW, PH teams re plan supplement (partial) (.1); conference with PW team re follow ups re same (.2); conference with X. Pang re confirmation order edits (.1); conference with A. Nofzinger re same (.1); review, analyze PH revisions to plan, confirmation order (.1); correspond with PW team re same, next steps (.2); conference with PH, PW teams re plan, confirmation order revisions (.5); review, analyze revisions to same (.5); correspond with PW team re same, filing materials (.4); correspond with Ropes team re confirmation order comments (.2); review, analyze same (.1); review, analyze comments to confirmation brief (.2); conference with S. Bhattacharyya re plan process, projections (.2); conference with Z. Manning re Sinclair objection (.1); correspond with client re same (.1); conference with C. Reckler re confirmation discovery matters (.1); correspond with client, WH, PW teams re confirmation preparations, status of discussions (.4); review, analyze WH confirmation materials (.3); correspond with PW, WH, Moelis teams re updated projections (.2); review, analyze voting report (.2); correspond with PW, Kroll teams re same (.1).	4.40
Hermann, Brian	Rstr	Partner	11/12/24	DSGC16	Correspond with J. Graham re confirmation issues (.1); calls with D. Preschlack re same (.6); call with A. Goldman re same (.1).	0.80
Pang, Xu	Rstr	Associate	11/12/24	DSGC16	Emails with B. Cook re plan supplement checklist (.2); call with PH re plan supplement (.7); conference with J. Graham, A. Nofzinger re same (.2); calls with A. Nofzinger re confirmation order (.6); review, revise same (.3); conference with J. Graham re same (.1); call with PH, PW re confirmation order (.5); email with RSA Parties re plan and distribution registration procedures (.2); email with Kroll re same (.1); email with FanDuel, PH re confirmation order (.2); review, revise plan supplement notice (.2); finalize confirmation order (.4); calls with A. Nofzinger re same (.6); finalize revised distribution registration procedures (.2).	4.50
Cook, Bailey S.	Rstr	Associate	11/12/24	DSGC16	Revise vote declaration (.3); correspond with J. Marcin re same (.2); revise effective date notice (.3); prepare same for filing (.2); revise fourth plan supplement (1.2); correspond with J. Marcin re same (.3); prepare same for filing (.4).	2.90
Laufer, Gregory	Lit	Partner	11/12/24	DSGC16	Review, comment on draft confirmation brief.	0.90
Marcin, John	Rstr	Associate	11/12/24	DSGC16	Revise vote declaration (.5); coordinate filing re same (.4); research, analyze confirmation issue (1.2); call with A. Nofzinger re same (.2); draft summary re same (.8); review, comment on plan supplement (.4); review, comment on confirmation hearing talking points (1.4); finalize plan documents for filing (1.0).	5.90

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Name	Dept	Title	Date	Task	Description	Hours
Weiss, David	Rstr	Associate	11/12/24	DSGC16	Correspond with G. Laufer re confirmation brief (.2); review, revise confirmation declarations (.5); correspond with PW, Moelis teams re same (.2); review, revise confirmation brief (1.9); review, revise notice re further revised plan of reorganization (.3); correspond with D. Kelsall re confirmation declaration (.2).	3.30
Bortner, Dolan	Rstr	Associate	11/12/24	DSGC16	Draft confirmation hearing talking points (2.7); research case law re confirmation brief (1.1); emails with PW team re same (.5).	4.30
Nofzinger, Alice	Rstr	Associate	11/12/24	DSGC16	Correspond with PW team re confirmation brief, next steps (.4); review, analyze comments re same (.1); review, analyze draft reply (.1); review, comment on voting report, exhibits (.6); correspond with PW, Kroll re same (.3); review, revise Jamal declaration (4); review, analyze distribution registration procedures (.2); conference with PW, PH teams re plan supplement checklist (.7); telephone conferences with X. Pang re plan supplement (.6); conference with J. Graham, X. Pang re same (.2); correspond with PW team re plan supplement (.2); prepare same (.2); review, analyze same (.5); telephone conferences with X. Pang re confirmation order (.6); review, analyze, finalize same (.3); conference with PH, PW re same (.5); correspond with Proskauer re same (.1); correspond with PW team re same (.3); review, analyze comments re same (.3); review, comment on effective date notice (.1); telephone conference with M. Garofalo re plan documents (.2); telephone conference with J. Marcin re confirmation research (.2); review, analyze same (.2); review, comment on amended plan notice (.2); review, finalize amended plan (.4); telephone conference with J. Graham re plan matters (.1); correspond with J. Graham re emergence matters (.1); correspond with PW team re plan documents (.2); review, analyze correspondence re confirmation updates (.2).	8.50
Bortner, Dolan	Rstr	Associate	11/13/24	DSGC16	Revise objection summary chart for confirmation brief (1.0); research caselaw re same (4.2); revise confirmation hearing talking points (.8); prepare declarations for filing (.5).	6.50
Pang, Xu	Rstr	Associate	11/13/24	DSGC16	Call with V&E re distribution registration procedures (.3); revise same (.3); email with Kroll re same (.1); call with S. Lonergan re same (.3); email with PH re same (.2); review, revise, finalize confirmation order (3.6); emails with PW team re same (1.1); emails with contract counterparty re same (.3); email with RSA parties re same (.2); emails with Ropes re same (.2); call with M. Garofalo re same (.3); prepare filing versions re same (.8); emails with Porter Hedges re same (.3); emails with PH re confirmation filings (.3).	8.30

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Name	Dept	Title	Date	Task	Description	Hours
Weiss, David	Rstr	Associate	11/13/24	DSGC16	Review, revise, finalize confirmation brief (3.8); cite check caselaw re same (2.4); correspond with D. Bortner re same (.3); correspond with B. Cook re same (.2); correspond with A. Nofzinger, J. Graham re same (.3); review, revise Jamal confirmation declaration (.3).	7.30
Graham, Joseph (Joe)	Rstr	Partner	11/13/24	DSGC16	Review, comment on confirmation brief (2.9) review, analyze case law re same (.3); correspond with PW team re same (.2); review, analyze contract re brief (.2); correspond with B. Hermann re same, confirmation prep (.2); review, comment on objection chart (.2); review, comment on press release (.1); review, comment on confirmation order (.4); review, comment on talking points (2.1); correspond with WH, PW, Moelis teams re hearing, projections (.3); conferences with PW, WH teams re brief, confirmation process (1.9).	8.80
Nofzinger, Alice	Rstr	Associate	11/13/24	DSGC16	Revise confirmation hearing talking points (1.6); review, comment on confirmation hearing agenda (.1); prepare for confirmation hearing (.4); coordinate filings re same (1.0); correspond with PW, Porter, WH teams re same (.4); review, comment on notice of revised projections (.2); review, revise, finalize Jamal declaration (.9); review, finalize Kelsall declaration (.4); review, comment on confirmation order (.4); correspond with counsel re same (.1); correspond with X. Pang re same (.2); review, finalize same, notice for filing (.3); review, revise confirmation brief, summary objection chart (2.3); correspond with PW team re same (.5); correspond with WH re same, reply (.2); review, analyze comments re same (.3).	9.30
Marcin, John	Rstr	Associate	11/13/24	DSGC16	Coordinate finalization and filing of plan confirmation documents.	3.00
Hermann, Brian	Rstr	Partner	11/13/24	DSGC16	Prepare for confirmation hearing (3.6); review, analyze emails re same (.2).	3.80
Cook, Bailey S.	Rstr	Associate	11/13/24	DSGC16	Research caselaw re confirmation brief (2.7); correspond with D. Weiss and D. Bortner re same (.4); prepare confirmation declarations for filing (.6); draft notice re revised confirmation order (1.1); correspond with J. Marcin re same (.3); prepare filing version of same (.5); draft amended agenda (.6); correspond with J. Marcin re same (.3); revise and prepare for filing same (.8).	7.30
Cook, Bailey S.	Rstr	Associate	11/06/24	DSGC17	Correspond with Alix team re Deloitte monthly fee statement.	0.10
Pang, Xu	Rstr	Associate	11/01/24	DSGC18	Review, revise time detail re UST guidelines, privilege, confidentiality (.7); coordinate on time detail review (.4).	1.10
Marcin, John	Rstr	Associate	11/01/24	DSGC18	Review, revise time detail re UST guidelines, privilege, confidentiality.	0.80

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Name	Dept	Title	Date	Task	Description	Hours
Marcin, John	Rstr	Associate	11/04/24	DSGC18	Call with B. Cook re fee statement (.5); review, comment on same (1.2); correspond with B. Cook re same (.3).	2.00
Cook, Bailey S.	Rstr	Associate	11/04/24	DSGC18	Conference with J. Marcin re sixth interim PW fee application (.5); draft sixth interim PW fee application (2.2).	2.70
Pang, Xu	Rstr	Associate	11/04/24	DSGC18	Review, revise sixth interim fee application.	0.30
Cook, Bailey S.	Rstr	Associate	11/05/24	DSGC18	Revise sixth interim PW fee application (.4); correspond with J. Marcin, A. Nofzinger re same (.2).	0.60
Pang, Xu	Rstr	Associate	11/11/24	DSGC18	Coordinate fee statement.	0.30
Hermann, Brian	Rstr	Partner	11/04/24	DSGC19	Conference with Company, advisors re updates.	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/04/24	DSGC19	Conference with Company, advisors re updates.	0.30
Nofzinger, Alice	Rstr	Associate	11/04/24	DSGC19	Conference with Company, advisors re updates.	0.30
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC19	Conference with Reevemark re communications plan.	0.30
Graham, Joseph (Joe)	Rstr	Partner	11/07/24	DSGC19	Conference with Reevemark re communications plan.	0.30
Nofzinger, Alice	Rstr	Associate	11/11/24	DSGC19	Conference with Company, advisors re updates, next steps.	0.50
Graham, Joseph (Joe)	Rstr	Partner	11/11/24	DSGC19	Conference with client, company advisor team re updates, next steps.	0.50
Krause, Brian	Tax	Partner	11/02/24	DSGC20	Review, analyze tax issues.	2.00
Grundei, Scott	Tax	Associate	11/03/24	DSGC20	Review, analyze tax issues.	1.10
Grundei, Scott	Tax	Associate	11/06/24	DSGC20	Revise checklist re tax issues.	0.30
Nofzinger, Alice	Rstr	Associate	11/07/24	DSGC20	Correspond with B. Krause re tax issue (.2); review, analyze same (.2).	0.40
Krause, Brian	Tax	Partner	11/07/24	DSGC20	Review, analyze tax issues.	1.00
Krause, Brian	Tax	Partner	11/09/24	DSGC20	Call with PW team re tax issues (.4); analyze same (.6).	1.00
Grundei, Scott	Tax	Associate	11/09/24	DSGC20	Call with PW team re tax issues.	0.40
TOTAL						720.70

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TASK CODE SUMMARY

Code	Code Description	Hours	Amount
DSGC03	Business Operations	28.80	41,879.50
DSGC04	Case Administration	35.40	38,740.50
DSGC05	Cash Collateral, DIP Financing, Exit Financing	204.40	300,503.50
DSGC07	Claims Adminstration & Objections	12.10	14,307.00
DSGC08	Corporate and Securities Matters	32.60	45,054.00
DSGC09	Corporate Governance and Board Matters	1.50	2,926.50
DSGC11	Creditor and Stakeholders Issues	12.80	19,276.00
DSGC12	Employee Matters	17.50	26,010.00
DSGC13	Executory Contracts and Unexpired Leases	20.60	32,265.00
DSGC15	Non-Working Travel Time	19.30	25,531.50
DSGC16	Plan and Disclosure Statement	319.10	422,395.50
DSGC17	Retention/Fee Applications - Non-PW	0.10	82.50
DSGC18	Retention/Fee Applications - PW	7.80	8,456.00
DSGC19	Strategic Advice	2.50	4,035.00
DSGC20	Tax Matters	6.20	10,818.00
TOTAL		720.70	992,280.50